

#### 4) Transfer Patients

- a) Medication maintenance consumers enrolled in programs other than IMAT may request approval for transfer to and enrollment in IMAT. Individuals requesting approval for transfer must work with their home program to ensure that all appropriate records are copied and sent to IMAT for review. *The transfer application process begins when the consumer's home program contacts IMAT.* Documentation forwarded to IMAT should include admission documents including verification of addiction, physical and health history.
  - 1) Recent assessment, diagnosis, summary and treatment recommendations.
  - 2) Dosing and other medication records for previous 60 days.
  - 3) Current Treatment Plan.
  - 4) Courtesy dosing request for up to 30 days to accommodate application requirements
  
- b) Transfer patients will be required to dose on-site for the first 60 days following admission to IMAT. **Limited** exceptions to the 60 day period may be approved to facilitate employment. Transfer patients who have previously qualified for take-home privileges may request a return to the previously approved dosing schedule following 60 days of MMT at IMAT, but under no circumstances is a return to the previous take-home schedule guaranteed. Criteria for evaluating a return to the previous schedule include: adjustment to new program (attendance, urinalysis, cooperation, and communication), ability to support self and/or family in new community, completion of required activities or tasks.
  
- c) IMAT may deny approval of a transfer when, in the best judgment of the clinical staff, the transfer is not in the best interest of the consumer or because IMAT cannot meet the needs of the consumer at the time.

## IMAT Courtesy Dosing

- The individual requesting courtesy dosing is encouraged to contact IMAT themselves to verify dosing hours, fees, etc.
- IMAT REQUIRES A LOCKBOX FOR ALL CONSUMERS LEAVING THE BUILDING WITH TAKEHOMES
- IMAT reserves the right to refuse and/or discontinue courtesy dosing for individuals who are on benzodiazepines or who violate IMAT's behavioral expectations.
- Eligible for to 30 days while visiting Fairbanks, or longer with a verified employment contract.

### Dosing Check-In Procedure

- Call 452-4222 ext. 100 and give your name to the receptionist to be checked into the dosing queue. They will let you know when it is your turn to come into the building to dose.
- Present a valid form of identification.
- Pay courtesy dosing fee:  
**\$20 per dose/day - \$120 per week - \$450 per month. Discounts are only available when paid in advance in full. Fees must be paid in full, in cash or by money order prior to arrival or prior to dosing. Fees may be paid daily.**
- IMAT may require a face mask to be worn upon entry and during dosing within the building. Please also adhere to 6ft social distancing when necessary.

### Dosing Hours

Monday – Friday	7:00am – 9:30am
Saturday and Sunday	8:00am – 10:00am
Holidays	8:30am – 9:30am

- Dosing ends promptly and door will be shut.
- Do not Call and ask the nurse to stay late.
- Only call for dire emergency such as major power outage or you are in the Hospital

**Some of the things that can make an individual ineligible for medication assisted treatment:**

1. Disruptive and/or disrespectful behavior, violence or threats of violence in the clinic, on the clinic property, or at another treatment facility
2. Positive urinalysis for benzodiazepines or alcohol
3. Unresolved legal issues
4. Inability to meet the diagnosis for Opioid Dependence
5. Inability to meet the criteria for an outpatient level of care
6. Medical, legal, or mental health issues that preclude full participation in treatment

# Medication Assisted Treatment

## Client Intake Packet

Please let us know if you need help

### Preferred Medication

- Methadone
- Suboxone  Vivitrol

### Non-medication services

- Individual Counseling
- Intensive Outpatient Services

**A fee of \$120 or a Medicaid sticker will be due when the assessment appointment is made.** If this is a barrier to making the appointment, please talk to the counselor to determine if a payment plan is feasible.

### Client Profile

Date \_\_\_\_\_

First name \_\_\_\_\_

Maiden name \_\_\_\_\_

Middle name \_\_\_\_\_

Provider client ID \_\_\_\_\_

Last name \_\_\_\_\_

Alternate name(s) \_\_\_\_\_

Sex  Female  Male

Sexual Orientation: \_\_\_\_\_

Gender Identity:  Male  Female  Nonbinary

Date of birth \_\_\_\_/\_\_\_\_/\_\_\_\_

Age \_\_\_\_\_

Home phone \_\_\_\_\_

Fax \_\_\_\_\_

Social Security Number \_\_\_\_\_

Work phone \_\_\_\_\_

Other phone \_\_\_\_\_

Driver's license number \_\_\_\_\_

State \_\_\_\_\_

Cell phone \_\_\_\_\_

Medicaid number \_\_\_\_\_

Email address \_\_\_\_\_

Home street address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Mailing/Billing address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

- Race  Aleut  American Indian  Asian  Athabascan (Other than American Indian)  Black/African American  
 Caucasian  Haida  Inupiat  Native Hawaiian  Other Alaska Native  
 Pacific Islander  Tlingit  Tsimshian  Yupik  Other (Specify) \_\_\_\_\_

- Ethnicity  Not Spanish/Hispanic/Latino Mexican  Chicano/Other Hispanic  Cuban  Puerto Rican  
 Mexican American  Spanish/Hispanic Latino  Hispanic (specific origin not specified)

Community of Origin (city, town, or village where you currently reside) \_\_\_\_\_

- Special needs  None  Developmentally disabled  Major Diff. in ambulatory or nonambulation  
 Moderate to severe medical problems  Organically based problem  Severe hearing loss/Deaf  
 Traumatic Brain Injury (TBI)  Visual Impairment/Blind  Other \_\_\_\_\_

English fluency	<input type="checkbox"/> Excellent	<input type="checkbox"/> Good	<input type="checkbox"/> Moderate
	<input type="checkbox"/> Poor	<input type="checkbox"/> Not at all	
Primary language	<input type="checkbox"/> English	<input type="checkbox"/> Other (specify) _____	
Interpreter needed	<input type="checkbox"/> Yes	<input type="checkbox"/> No	

Education	<input type="checkbox"/> Highest completed grade _____	<input type="checkbox"/> HS diploma
	<input type="checkbox"/> GED	<input type="checkbox"/> AA degree
	<input type="checkbox"/> BA/BS degree	<input type="checkbox"/> Voc. training (beyond HS)
		<input type="checkbox"/> Master's
Veteran Status	<input type="checkbox"/> Rsrvs/Nat Guard: Combat	<input type="checkbox"/> Never in Military
	<input type="checkbox"/> Rsrvs/Nat Guard: Noncombat	<input type="checkbox"/> Other (specify) _____
Citizenship	<input type="checkbox"/> United States <input type="checkbox"/> Other (specify) _____	

Collateral or Emergency Contacts (must list at least one person in case of emergency)

1. First name \_\_\_\_\_ Last name \_\_\_\_\_ Relation \_\_\_\_\_

Address \_\_\_\_\_

Home phone \_\_\_\_\_ Work phone \_\_\_\_\_ Cell phone \_\_\_\_\_ Other \_\_\_\_\_

Can we contact?  Yes  No Consent on file?  Yes  No

2. First name \_\_\_\_\_ Last name \_\_\_\_\_ Relation \_\_\_\_\_

Address \_\_\_\_\_

Home phone \_\_\_\_\_ Work phone \_\_\_\_\_ Cell phone \_\_\_\_\_ Other \_\_\_\_\_

Can we contact?  Yes  No Consent on file?  Yes  No

3. First name \_\_\_\_\_ Last name \_\_\_\_\_ Relation \_\_\_\_\_

Address \_\_\_\_\_

Home phone \_\_\_\_\_ Work phone \_\_\_\_\_ Cell phone \_\_\_\_\_ Other \_\_\_\_\_

Can we contact?  Yes  No Consent on file?  Yes  No

Who referred you to our agency (specific agency or name of person) \_\_\_\_\_

Why are you seeking services at our agency? \_\_\_\_\_

In your own words, what problem(s) would you like our agency to help you with?

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Have you ever received services from our agency?     Yes    No    If yes, when and what type of services did you receive?

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Are you currently receiving mental health and/or substance abuse treatment services from any other agency?

Yes    No    If yes, which agency and what type of services?

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Do you have family and friends in town who know you have addiction problems?     Yes    No

If yes, are you in regular contact?     Yes    No

Do you have someone nearby to talk to about problems when they occur?     Yes    No

Do you participate in social activities with friends or family?    Yes    No

**Medical Status (Admission Profile)**

If female, are you pregnant?  Yes  No  Unknown If yes, what is your due date? \_\_\_\_\_

Are you an injection drug user?  Yes  No If yes, when was the last time you injected drugs? \_\_\_\_\_

How many times have you been admitted into any program(s) for substance abuse treatment? \_\_\_\_\_

List programs: \_\_\_\_\_

How would you rank your overall health?  Excellent  Very Good  Good  Fair  Poor  Unsure

Do you have any mental health problems?  Yes  No If yes, please describe. \_\_\_\_\_

How many non-treatment substance abuse related hospitalizations have you had in the past 6 months? \_\_\_\_\_

How many times have you been admitted into any program(s) for mental health treatment? \_\_\_\_\_

How many times have you been hospitalized for mental health treatment? \_\_\_\_\_

How many months since your last discharge? \_\_\_\_\_

Do you use tobacco?  Yes  No If yes, what type do you use?  Cigarette  Cigars/Pipes  Combination  Smokeless Tobacco List,

in order, your drugs of choice (be specific) and how frequently you use them:

Drug	How often used	How long you have been using	How used

**Financial Information (Admission Profile)**

Select the description that describes your employment status.

- Disabled                       Not seeking work                       Student                       Employed full-time                       Employed part-time                       Retired                       Homemaker
- In the Armed Forces                       Resident/Inmate                       Seasonal employment: In-season                       Seasonal employment: Out-of-season
- Unemployed: Not seeking work                       Unemployed: Subsistence lifestyle                       Unemployed: Looking for work
- Unknown                       Other \_\_\_\_\_                       Not in labor force; Other \_\_\_\_\_

If employed, who is your employer? \_\_\_\_\_

Occupation \_\_\_\_\_ Within the last 6 months, how many months have you been employed? \_\_\_\_\_

What is your household income?  0-999  1,000-4,999  5,000-9,999  10,000-19,999  20,000-29,999  30,000-39,999  40,000-49,999  50,000+

What is your primary source of income? Please select one.

- AK Native Corp.                       Interest/Dividends                       Railroad retirement                       Spouse/Significant other's income                       Retirement, Survivor, Disability Pension
- Alaska PFD                       Alimony                       Child Support                       Employment                       Parent's income
- Public Assist./Welfare  Self-employment                       Social Security                       Social Security Disability (SSDI)                       Supplemental Security Inc (SSI)
- Unemployment Comp  Other \_\_\_\_\_                       Unknown                       None

How do you plan to pay for treatment services?

- AK Native Health                       HMO                       Blue Cross/Blue Shield                       Self pay                       Other public care
- Indian Health Services                       CIGNA                       Medicaid                       Medicare                       Other private
- Other Native Health Grant                       Other government grant

What type of insurance do you have?

- Auto Insurance                       Litigation                       Medicare primary                       Commercial                       Other \_\_\_\_\_
- Individual policy                       Long term policy                       Medigap Part B                       Supplemental Policy                       Group policy
- Medicaid                       VA Insurance                       HMO                       Medicare Conditionally Primary
- Medicare Part B                       Other private insurance                       Other Public Insurance                       Personal payment (cash, no insurance)

Do you have any of the following as other income sources? Please check all that apply.

- AK Native Corp.                       Interest and other                       Railroad retirement                       Dividends                       Other                       None                       Alaska PFD                       Alimony
- Employment                       Self Employment                       Child Support                       Unknown                       Social Security                       Unemployment compensation
- Parent's income                       Supplemental Security Inc. (SSI)                       Public Assistance/Welfare Pay                       Social Security Disability (SSDI)
- Spouse's or Significant other's income                       Retirement, Survivor, Disability Pension



**Household Composition**

Select the description that best describes your household composition.

- Live alone     w/non-relatives     w/adolescents     w/relatives     w/children     w/significant other     Other

What is your marital status?     Cohabiting     Never married/single     Widowed     Divorced     Separated     Married

Select description that best describes your living arrangement.

- Adult foster care     Alone     Assisted living home     Child/Adolescent foster care     Correctional halfway house     Group home  
 Juvenile detention     Homeless     Nursing home     Hospital for psychiatric purposes     Hospital for non-psychiatric purposes  
 Jail/Correctional facility     Other     Private residence w/supports     Private residence w/o supports  
 Residential treatment     Shelter     In-household w/non-related persons     In-household w/relatives  
 Substance abuse halfway house     Transitional housing

How many people live with you? \_\_\_\_\_ How many children live with you in a residential setting? \_\_\_\_\_  
 How many children are in your household? \_\_\_\_\_ Of the children who live with you in a residential setting, how many are currently receiving services? \_\_\_\_\_

Do any of the following live with you? Please select all that apply.

- Aunt(s)     Brother(s)     Daughter(s)     Father     Guardian     Grandfather     Grandmother     Mother     Other relatives  
 Son(s)     Stepfather     Sister(s)     Stepmother     Significant others     Spouse     Uncle(s)     Unrelated

If you have resided in a Controlled Environment in the last 30 days, please select the description that best fits that environment.

- Alcohol/Drug treatment     Jail     Medical treatment     Psychiatric treatment     Other \_\_\_\_\_

**Legal History**

Please select the description that best describes your legal status.

- 180 day commitment     Court order for observation and evaluation     Deferred sentence     Office of Children’s Services custody  
 30 day commitment     Court ordered for alcohol treatment     Emergency commitment     Probation/Parole  
 90 day commitment     Court ordered for juveniles (INT); DJJ custody     Furlough/Rehabilitation leave     Protective custody  
 Case pending     Court ordered juveniles (INT); parents retain custody     Incarcerated  
 Community sentencing     Title 12-Not guilty by reason of insanity (NGRI, GBMI)     Deferred prosecution  
 None/No involvement

Have you ever been arrested?  Yes  No

If yes, how many times have you been arrested in your life? \_\_\_\_\_ How many of those arrests took place in the last 12 months? \_\_\_\_\_

Applicant appears to meet DSM-5 Diagnosis for F11.20 Opioid Use Disorder?     Yes     No

\_\_\_\_\_ IMAT Staff Signature

## IMAT Policy and Procedures Section V. Intake Requirements and Process

### A. Admission procedures for consumers who request methadone treatment at Interior Medication Assisted Treatment

Applicants must satisfy the following criteria:

- 1) Consumer must provide proof that they are 18 years or older. (Detoxification services may be available to individuals under 18 with a waiver from the State Methadone Authority and Center for Substance Abuse Treatment, Division of Pharmacologic Therapies (CSAT/DPT).
- 2) Sufficient verification of current physiological dependence on opioid drug(s) (includes urine screen for opiates, physiological manifestations of opiate abstinence syndrome, physical evidence) or eligibility according to specific exceptions as outlined in federal regulations; and,

3) Documentation of 1 year addiction. Addiction history documents may include:

- Medical records
- Note from physician
- Emergency room records
- Medical clinical records
- Verification of previous substance abuse treatment (for opiate addiction)
- Pharmacy records
- Division of Corrections records or pre-sentence reports
- Notarized letters from individuals who can verify that individuals use and the length of time they have been addicted (parent, spouse, adult child, and if absolutely nothing else is available, a letter from a IMAT consumer willing to sign his/her name).

Interior AIDS Association  
**Interior Medication Assisted Treatment**  
710 3<sup>rd</sup> Avenue  
Mailing: PO Box 71248, Fairbanks, AK 99707-1248  
907.452.4222 Fax: 907.452.8176

**Consent For Release of Consumer Information**

**Purpose of this form:** To obtain approval from the consumer to bill medical insurance companies, including Medicaid for covered substance abuse treatment services and to exchange information required to obtain third party payment.

1. Consumer Name: \_\_\_\_\_ ID# \_\_\_\_\_ Date of Birth: \_\_\_\_\_
2. Current Mailing Address: \_\_\_\_\_
3. Phone: \_\_\_\_\_ Social Security # \_\_\_\_\_
4. Single  Married  Other
5. Medicaid – Do you currently have Medicaid coverage? Yes No (circle one)
  - (a) Medicaid # \_\_\_\_\_ (Attach copy of card or printout)
6. Other Insurance:
  - (A) Primary Insured: \_\_\_\_\_ SS# \_\_\_\_\_ DOB: \_\_\_\_\_
  - (B) Consumer Name: \_\_\_\_\_
  - (C) Employer Name: \_\_\_\_\_ Group # \_\_\_\_\_
  - (D) Insurance Company Name: \_\_\_\_\_ Policy # \_\_\_\_\_  
Phone # \_\_\_\_\_ (Please provide a copy of insurance card front and back)

Insurance Companies, including Medicaid, will be billed for treatment at IMAT at standard program rates. Consumers are responsible for paying deductibles and copayments according to their insurance policies. Consumers are responsible for communicating any changes in insurance coverage to the Executive Director.

**I hereby authorize insurance benefits to be paid directly to the Interior AIDS Association, Interior Medication Assisted Treatment (IMAT) for services provided to me by IMAT. I also authorize IMAT to release to the appropriate insurance company or Medicaid (Division of Medical Assistance and their billing contractor (Conduent) any information required to process this claim (including information relating to drug abuse disorders).**

I also authorize the Interior AIDS Association to release information necessary to facilitate direct billing by laboratories for test that are necessary for my treatment at IMAT.

\_\_\_\_\_  
Signature of Consumer

\_\_\_\_\_  
Date